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福莱特玻璃集团股份有限公司

**Flat Glass Group Co., Ltd.**

*(a joint stock company incorporated in the People's Republic of China with limited liability.)*

**(Stock code: 6865)**

## **ANNOUNCEMENT ON CHANGES IN REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Reference is made to the announcement of Flat Glass Group Co., Ltd. (the **Company**) in relation to the results of the Issuance of A Shares to Specific Subscribers and change in share capital dated 2 August 2023 (the **Announcement**). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company issued 40 million A Share convertible bonds at a par value of RMB100 each on 20 March 2022, with the total amount of capital raised at RMB4,000 million. As of 19 July 2023, there were accumulative 1,207 A Shares converted from A Share convertible bonds of the Company.

Upon receipt of approval in the Reply to the Non-public Issuance of A Shares of Flat Glass Group Co., Ltd. (Zheng Jian Xu Ke No.[2022]2742) issued by the CSRC, the Company completed the Issuance of A Shares to Specific Subscribers, pursuant to which a total of 204,429,301 A Shares were issued, with a par value RMB0.25 each at an issue price of RMB29.35 per Share. The procedures for registration and custody at China Securities Depositor and Clearing Corporation Limited Shanghai Branch for the new A Shares issued under the Issuance of A Shares to Specific Subscribers were completed on 1 August 2023.

In light of the change of share capital of the Company as a result of both the conversion of A Share convertible bonds and the Issuance of A Shares to Specific Subscribers, the registered capital of the Company was changed from RMB536,723,313.50 to RMB587,830,940.50, and the total number of issued Shares was changed from 2,146,893,254 to 2,351,323,762. The Board has amended the relevant provisions in the Articles of Association to reflect such changes in the Company's registered share capital and total number of issued Shares.

The specific amendments to the Articles of Association are as follows:

Before amendment	After amendment
<p>Article 17 The Company has a total of 2,146,893,254 issued shares. The capital structure of the Company comprises of 2,146,893,254 ordinary shares, including 1,696,893,254 domestic shares (A shares), accounting for 79.04% of the total issued shares of the Company and 450,000,000 overseas-listed foreign shares (H shares), accounting for 20.96% of the total issued shares of the Company .</p>	<p>Article 17 The Company has a total of <b>2,351,323,762</b> issued shares. The capital structure of the Company comprises of <b>2,351,323,762</b> ordinary shares, including <b>1,901,323,762</b> domestic shares (A shares), accounting for <b>80.86%</b> of the total issued shares of the Company and 450,000,000 overseas-listed foreign shares (H shares), accounting for <b>19.14%</b> of the total issued shares of the Company .</p>
<p>Article 21 The Company's registered capital is RMB536,723,313.50. The change in registered capital of the Company shall be registered at the competent Administration for Industry and Commerce.</p>	<p>Article 21 The Company's registered capital is RMB<b>587,830,940.50</b>. The change in registered capital of the Company shall be registered at the competent Administration for Industry and Commerce.</p>

Save for the above-mentioned amendments, the other provisions of the Articles of Association will remain unchanged.

Pursuant to the resolutions passed at the 2021 second extraordinary general meeting, 2021 second A share class meeting, 2021 second H share class meeting, 2022 first extraordinary general meeting, 2022 first A share class meeting, 2022 first H share class meeting, 2023 First EGM and 2023 First Class Meetings, the Board was authorized to amend the provisions in the Articles of Association on the registered capital and number of issued Shares of the Company, and the Board and its delegates were authorized to handle the changes of the relevant industrial and commercial registration in relation to the share capital change as a result of the public issuance of A Share convertible bonds and the Issuance of A Shares to Specific Subscribers. Therefore, there is no need to submit to the shareholders' general meeting of the Company for consideration of the changes in registered capital and amendments to the Articles of Association due to share conversion from A Share convertible bonds and the Issuance of A Shares to Specific Subscribers.

In order of the Board  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, the People's Republic of China  
 9 August 2023

*As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Ms. Ruan Zejun, Mr. Wei Yehong and Mr. Shen Qifu, and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.*