



福萊特玻璃集團股份有限公司  
Flat Glass Group Co., Ltd.

## INTRODUCTION

B  
E  
C  
A  
F  
A  
C  
27  
2021 ( )  
C  
C  
B3.65  
C

## THE AGREEMENT

E  
A

**Date:** 27 2021

- Parties:**
- (1) C ;
  - (2) F ;
  - (3) D , D , C .

**Subject Matter:**  E , A ,  
C  
B3.65 ( **Consideration** ),

**Basis of the Consideration:** C  
C ( **Valuation** )  
31 D 2021  
C

C  
C  
C  
k  
C  
C

**Payment Terms:**

- ( ) 60% C... 10... E... A...;
- ( ) 30% C... 10... C... D...;
- ( ) 10% C... C...

**Deposit:**

- A... B700 ( Deposit )... C... 10... C... C... D...;
- ( ) C... C...;
- ( ) C... C...;
- ( ) C...  E... A... D...;
- D... C... E... A... 12... C... D... C... C...

**Source of Funding:**

Approved by the Board of Directors of the City of Chicago, Illinois.

**Conditions Precedent:**

Execution of this Agreement is contingent upon the following conditions, which must be satisfied:

- ( ) The City of Chicago shall have received all necessary approvals from the Board of Directors and the City Council.
- ( ) The City of Chicago shall have received all necessary approvals from the relevant regulatory agencies.
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**Long Stop Date:**

Completion of the project shall occur no later than 12 months from the date of execution of this Agreement.

**Termination:**

Execution of this Agreement is contingent upon the following conditions, which must be satisfied:

- ( ) The City of Chicago shall have received all necessary approvals from the Board of Directors and the City Council.
- ( ) The City of Chicago shall have received all necessary approvals from the relevant regulatory agencies.
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- ( ) The City of Chicago shall have received all necessary approvals from the relevant regulatory agencies.

**C** **A** **C**

### REASONS FOR AND BENEFITS OF THE ACQUISITION

**D** **A**

**F** **A**  **C**  $0.4297k^2$  **F** **A** **C** **A**  $-k$

**A** **A** **C**

**D** **A** **C**

### INFORMATION OF THE PARTIES INVOLVED

#### Information of the Group

**C**  **k** **C** **A** **C** **kE** **A** **C**

## Information of the Seller

... , F... , C...  
 24 A... 2015, ... A...  
 ... C... D... 'k... ,  
 ... , F... 50% C... (陳勇)  
 ... 50% ... (戚慶亮),

## Information of the Target Companies

D... D... C... 27  
 ... 2011, ... A...  
 D... D... (C3490002020037130149488)  
 0.2288 k<sup>2</sup>.

... C... 6 ... 2003,  
 ... A...  
 ... (C3400002010127140109771) ... 0.2009 k<sup>2</sup>.

A... D... D...  
 ...

B... C...  
 ... C AA , ... ( ... ) ... C...  
 ... 31 D... 2019 ... 31 D... 2020 ...

**Unaudited net profit (loss)**  
**(before taxation)**  
**For the** **For the**  
**year ended** **year ended**  
**31 December** **31 December**  
**2019** **2020**  
 ( ¥B'000) ( ¥B'000)

D... D...  
 ...  
 ... -27,031.4 -3,976.9  
 ... -150,821.1 107,729.8

**Unaudited net profit (loss)  
(after taxation)**

	<b>For the year ended 31 December 2019</b>	<b>For the year ended 31 December 2020</b>
	(NT\$'000)	(NT\$'000)

D	20,274.2	-3,129.0
D	-146,434.7	74,589.3

A 30 2021, C

	<b>Unaudited total assets</b>	<b>Unaudited net assets</b>
	(NT\$'000)	(NT\$'000)

D	534,842.4	48,421.1
D	340,219.2	-17,432.3

**LISTING RULES IMPLICATIONS**

A C 14 E A 5% 25%, A C 14

D E A B

21 C A  
(上市公司重大資產重組管理辦法) C C,  
E A  
D k A  
A

**GENERAL**

**T** ..... A ....., B .....

**As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

**DEFINITIONS**

.....

..... A ..... B ..... C .....  
 ..... B ..... C .....  
 ..... k E .....

..... A ..... C .....  
 ..... E .....  
 A .....

..... A C ..... C .....

..... B ..... D ..... C .....

..... C ..... 福萊特玻璃集團股份有限公司(F ..... C., .....\*),  .....  
 ..... k ..... C .....  
 ..... A ..... k E .....  
 ..... k E .....

..... C ..... A .....

..... C ..... D ..... C .....  
 ..... C ..... A C .....

..... C C ..... C .....



D, D, 安徽大華東方礦業有限公司(A, D, D, C  
\*),  
C, 27 2011

D C

E A, 27 2021  
C  
C

F 安徽鳳砂礦業集團有限公司(A, F, C  
\*), 24 A, 2015  
C

C

( ) ( ) C  
B0.25, k E (k : 6865)

( ) ( ) /  
( )  
D, ( )  
( ) C,

k<sup>2</sup> k

k E

C

C C, A

C AA  
C

B  
 安徽三力礦業有限責任公司(A  
 C  
 6 2003  
 F  
 A  
 ( )  
 ( )  
 k E  
 C  
 D D

B B  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
 C

27 2021  
 A D  
 WE D  
 F C  
 \* E C C